

#### Terms of Reference (ToR)

Consultancy for Feasibility Study for a project proposal with the preliminary title

Empowering Farming and Rural Livelihoods in the Bekaa Valley through Strengthening the

Cereal Incubator in Baalbek

### Organization Background:

Welthungerhilfe (WHH) is a private, non-profitmaking, politically independent and non-denominational organization that supports people living in deprivation and poverty, irrespective of the color of their skin, their religious beliefs or their worldview. WHH is working in the fields of development cooperation and humanitarian aid, relief aid, rehabilitation, and reconstruction. In Lebanon, WHH implement projects through local implementing partners with agriculture, livelihoods, food security and social stability as the main working fields.

### **Basic information regarding the project:**

Location:	Baalbek-Hermel, Bekaa, Lebanon
Project title (preliminary):	Empowering Farming and Rural Livelihoods in the Bekaa Valley through Strengthening the Cereal Incubator in Baalbek
Project period:	01/04/2025 - 30/07/2028 (40 months)
Donor/funding line:	BMZ, funding line Private Agencies (PA)
Partner:	LOST

### Objective of the Consultancy:

The primary objective of this consultancy is to conduct an independent and comprehensive feasibility study of the proposed actions based on the previous project actions and outlined in the concept note and by the project team of WHH and LOST. This study aims to critically assess which actions should be discontinued, which should be maintained, and which should be initiated. Additionally, it will incorporate best practices and lessons learned from previous projects. The consultant will evaluate the feasibility of continuing or implementing these actions, taking into account available resources and current on-ground conditions, to determine their potential for achieving the project's intended outcomes.

The study will also present the context of the planned project at all relevant levels (micro, meso, macro) and include essential project-relevant data on the initial situation. Based on this context, the consultant will analyze the extent to which the chosen approach can address the problems of the target groups and other stakeholders. Additionally, the project will be critically evaluated against the OECD DAC criteria: relevance, coherence, effectiveness, efficiency, impact, and sustainability.

The consultancy will involve identifying and recommending alternative feasible actions, providing concrete recommendations for adjustments to the project concept, including the impact matrix and

measures. Recommendations should address the actors and stakeholders to be involved, propose fields of observation for measuring results and impact, and consider opportunities and risks.

Key questions for the study should include:

- Which current problems / gaps / challenges in the life situations of the target groups in the targeted Value chains (wheat and pulses) have been identified and are relevant to be addressed in the project design? Which of the causes are prioritized and addressed in the project?
- Are there any approaches and results from previous development measures? If so, how are they being built on?
- What other framework conditions, such as conflict dynamics, need to be taken into account in the context of the planned project?
- What type of feasible activities can be planned for the different target groups (processors, farmers, workers, youth etc.) taking into consideration the project budget and resources?

For more guiding questions please refer to the Annex 'Guidelines for conducting feasibility study'.

The project explicitly wants to use the results of the feasibility study required by the donor to create a final and detailed proposal building on the existing concept note. The findings and recommendations will be integrated into the project concept and planning process. The consultant will also provide detailed information on expert selection, implementation, and services delivered, including data and results, upon request.

# Specific focus of the assignment includes:

- Context and problem analysis
- Target group (including an analysis how women, youth, refugees and people with disability can be well included in the activities)
- Stakeholder analysis
- Analysis of existing farmers, Micro, Small and Medium Enterprises (MSME), cooperatives, purchasing and selling committees their successes and gaps within the incubator
- Risk analysis (social, economic, ecologic) and recommendation of mitigations
- Analysis of the proposed resource for the project implementation (Human, financial, logistics) for project management and detailed activity implementation
- Recommendation regarding project approach, stakeholder inclusion as well as activities
- Analysis of and recommendations for improvement of logframe including indicators and tentative numbers for current state and target

#### Methodology:

The consultant is required to outline the methodology in the technical proposal, with further refinement in the inception report. The methodology must incorporate focus group discussions with representatives of the target groups and key informant interviews to gather insights from relevant stakeholders. Additionally, the use of qualitative and quantitative tools is encouraged to deepen the analysis.

The methodology should employ participatory methods and tools for both data collection and analysis. It is essential that these methods capture diverse perspectives and provide a comprehensive evaluation of the project's feasibility. The consultant must identify and engage a range of actors with varied backgrounds and interests, clearly defining their roles in the data collection and analysis process.

This approach will ensure a thorough and inclusive assessment, yielding a clear and actionable evaluation of the project's feasibility.

### Documents of consultancy:

The following important documents are attached for better understanding and smooth facilitation of the consultancy work:

- Donor Templates for feasibility study report and guideline (mandatory to follow) In addition, when the consultant engages in the actual work WHH will provide:
  - Project concept and budget
  - Documents of the preliminary project like proposal, final report etc. (to understand what the future object will be build up on)
  - Previous feasibility study
  - Relevant WHH Documents (WHH success indicators etc.) as well as donor requirements (e.g. Rio Markers, donor logframe format, OECD DAC criteria definition)
  - Evaluation reports and other relevant documents of projects following similar approaches
  - Donor guidlines

# **Consultancy Context:**

The previous project Mitigate the impact of food insecurity in local communities by strengthening the capacities of local producer, funded by GIZ, was implemented from 01 November 2022 – 31 October 2023. The project aimed to strengthen the agricultural value chains by supporting more farmers and solidarity-based groups in North/Akkar area like cooperatives and committees and strengthen social stability/social cohesion.

The new project proposal for which this feasibility study is required should build on this previous project. The aim is to build on the positive outcomes, but above all to work on the remaining gaps and close them. It is therefore particularly important that the feasibility study identifies which needs and gaps have emerged from the previous project and provides recommendations as to how these can be implemented in project activities within the framework of the new project.

## Timeframe and deliverables of consultancy

Description of main activity	Date	Days
Briefing / Kick off Meeting with WHH team		
Preparation Phase (desk study, document study of		
provided documents, inception report preparation)		
Delivery date of inception report		
Review by WHH/partner team + inclusion of		
comments		
Meeting to discuss inception report/methodology		
Finalization of inception report, re-submission and		
approval by WHH		
Field mission including x travel days		
Data analysis and drafting feasibility report		
Delivery date of Draft feasibility report+logframe		
comments		
Review of Draft feasibility study+logframe		
comments (WHH)		

Feasibility assessment debriefing meeting with WHH and LOST	
Integration of comments and finalization	
Delivery Date of Final feasibility report +summary	
+detailed recommendations and additional	
information + literature list	
Total Number of consultancy days/expected	Max. 30
number of working days	days

<sup>\*\*\*</sup>The table above can be used as an orientation and does not have to be submitted in the same way.

Duration: The consultancy should not last longer than 30 days and should be designed to be completed in the period from beginning of September to mid-November 2024 at the latest.

Timing of the consultancy work might be subject to changes in case of changing security situation in the country interferes with travel or work.

**Please note** that the consultant must be available for any clarification and amendments of the feasibility report that might be needed after it has been submitted to the Donor.

#### Deliverables of the consultancy must include the following:

- Short inception report (draft and final) stating the understanding of the project idea and proposed methodology for the feasibility study after document review and discussions with WHH and LOST – to be revised after feedback of WHH
- 2. Feasibility study report draft and final the main report must follow the structure, content and length of the donor requirements (including 1hard copy of final report to be submitted together with final payment request)
- 3. Summary of the feasibility study covering the main findings and recommendations (approx. 3 pages)
- 4. Detailed recommendations, including regarding logframe and additional information not fitting in the official reporting format
- 5. List of used secondary references and additional relevant background literature, where possible submission of documents themselves

Payment is contingent upon the satisfactory and complete delivery of the outputs, as confirmed by the WHH Area Manager, and is linked to the deliverables and milestones specified in the contract.

<u>Confidentiality:</u> All documents and data acquired from documents as well as during interviews and meetings are confidential and to be used solely for the purpose of the feasibility study.

The deliverables as well as all material linked to the feasibility study (produced by the consultant(s) or the organisation itself) is confidential and always remains the property of WHH.

If pictures from the process or from the project location are taken, they should as well be given to the WHH team. Prior informed consent of the concerned persons is mandatory (guidelines and templates can be provided by the WHH team).

## Competencies/profile of the consultant

 Advanced university degree (masters or equivalent) in international development and/or agriculture, forestry, sustainability, nutrition, food security, or another related field.

- Expertise in the area of rural development, sustainable forest use, agronomy, livelihoods, value chains
- Minimum 5 years of relevant working experience in the field of international development and/or a field related to value chain or Market system development.
- Experience with field-level research including the use of qualitative methods
- Demonstrated past experience with feasibility assessment for institutional donors, preferably with BMZ
- Strong writing and programme analysis skills, including capacity to prepare logical, coherent, and consistent documents including log frame recommendations etc.
- Ability to work efficiently and effectively with project members in various locations and from multiple organizations, including remotely writing and revising proposal documents.
- Willingness to travel and meet with local stakeholders under the current security situation
- Fluency in English and Arabic

Respectful and integer behavior towards communities, stakeholders as well as WHH and LOST team members is expected at all times and the written agreement with Code of Conduct of WHH is a must and will be included in the contract.

# Application, deadline and documents to be Submitted:

The following documents must be submitted as following order:

# **Technical Proposal:**

As a company	As an individual Consultant/s
04. A2- Annex I Supplier Declaration (to be	04. A2- Annex I Supplier Declaration (to be
filled, signed and stamped)	filled, signed and stamped), if stamp is not
	available Consultant Signature is enough.
05. <b>a4 annex iii terms and conditions for</b>	04. a4 annex iii terms and conditions for
international procurement of goods and	international procurement of goods and
services	services, if stamp is not available Consultant
	Signature is enough.
Registration and Official Documents	Registration and Official Documents (if any)
Copy of certificate MoF number	Copy of certificate MoF number (if any)
Copy of VAT number	Copy of VAT number(if any)
Company profile	Portfolio (if available)
CV(s) (max. 3 pages) of key person(s) to be	CV(s) (max. 3 pages) of key person(s) to be
involved at any stage of the assignment with	involved at any stage of the assignment with
respective roles and tasks of all those involved	respective roles and tasks of all those involved
– focusing on relevant experiences and	– focusing on relevant experiences and
expertise	expertise
Precise technical proposal (max. 5 pages),	Precise technical proposal (max. 5 pages),
detailing the firms/ individual profiles suitability	detailing the firms/ individual profiles suitability
for and methodological approaches planned to	for and methodological approaches planned to
apply in the assessment	apply in the assessment
Examples of previous assignments or	Examples of previous assignments or
references	references

### Financial Proposal:

- Financial offer (financial breakdown for the consultancies / services will be provided), including any kind of needed tests to finalize the feasibility study
- 06. RFQ Form put your Grand total for the financial offer (to be filled, signed and stamped), if stamp is not available Consultant / Trainer Signature is enough.

Please also make sure to provide Minimum information on your quotation:

- Name, address, phone and contact person
- Total price including 11% VAT (in case you are registered in VAT)
- Validity of the quotation (Minimum 1 month)
- Please consider to specify transfer fees in your RFQ (10 USD and not considered for VAT).
- In **Annex I Supplier Declaration**, please insure providing too your bank details using the table below since the payment will be done via bank transfer, you can fill the below table and skip the blank in the Declaration form.

Bank name:	
Branch Name	
Bank Address:	
Account number:	
Account Holder:	
IBAN:	
SWIFT CODE	

- Due to urgent need of the consultancy only short-listed consultants will be contacted.
- WHH has the right to fully or partially cancel the bid.
- The applicant is expected to show all costs related to this assignment including taxes, according to the rules and regulations of Lebanon.
- All insurances are the responsibility of the consultant

## Selection criteria

The following ranking criteria's will be considered for the contract granting:

60% Technical quality

Experience and expertise, Methodology, understanding of the assignment, expected Deliverables, Timeline, Company`s profile and Document quality.

Only those which are scored 40% and above for the technical proposal (out of 60%) will be considered for further evaluation.

40% Financial quality

Final decision will be made after a short interview of the short-listed candidates.

# Submission Deadline:

Applications should be sent to <u>procurement.lebanon@welthungerhilfe.de</u> before Thursday, 12<sup>th</sup> September 2024, at 16:00 (Beirut Time).

If you need further information or clarification, contact <a href="mailto:procurement.lebanon@welthungerhilfe.de">procurement.lebanon@welthungerhilfe.de</a>